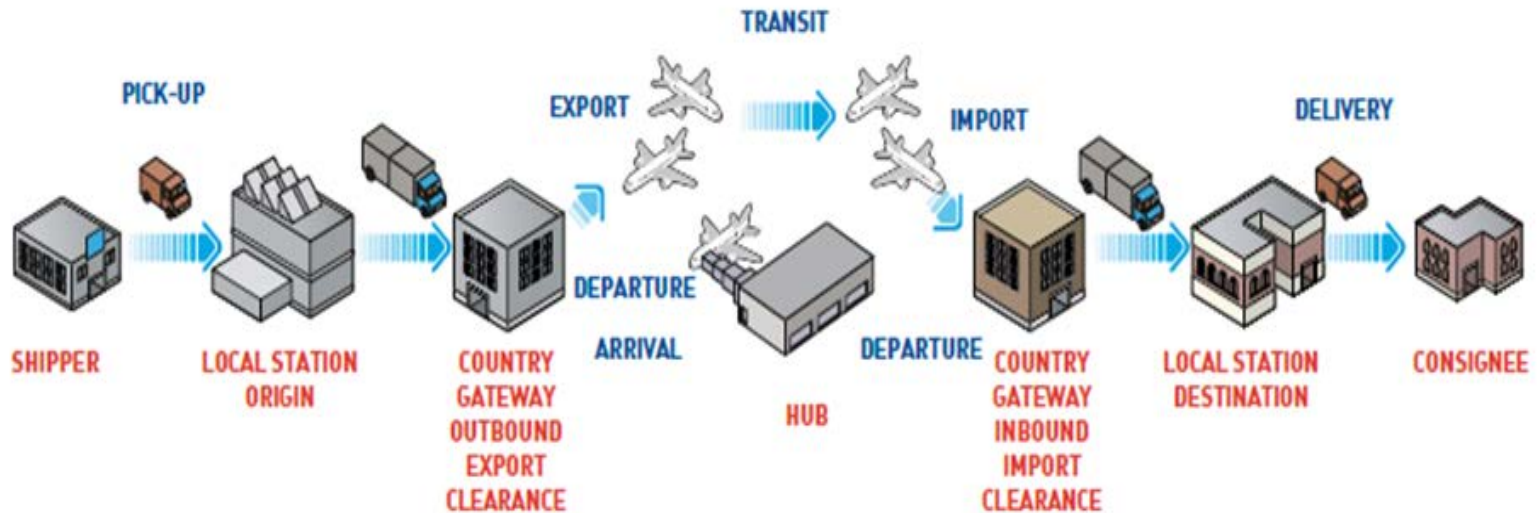


# Global Express Association

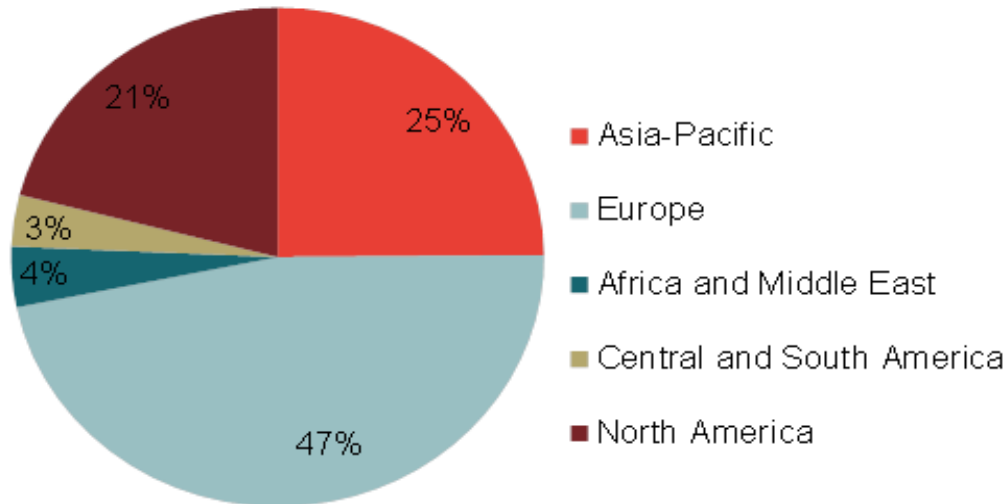


# Express delivery chain



**TIME-DEFINITE DELIVERY (overnight to 72 h)**

## Share of total *international* express items by region, 2013

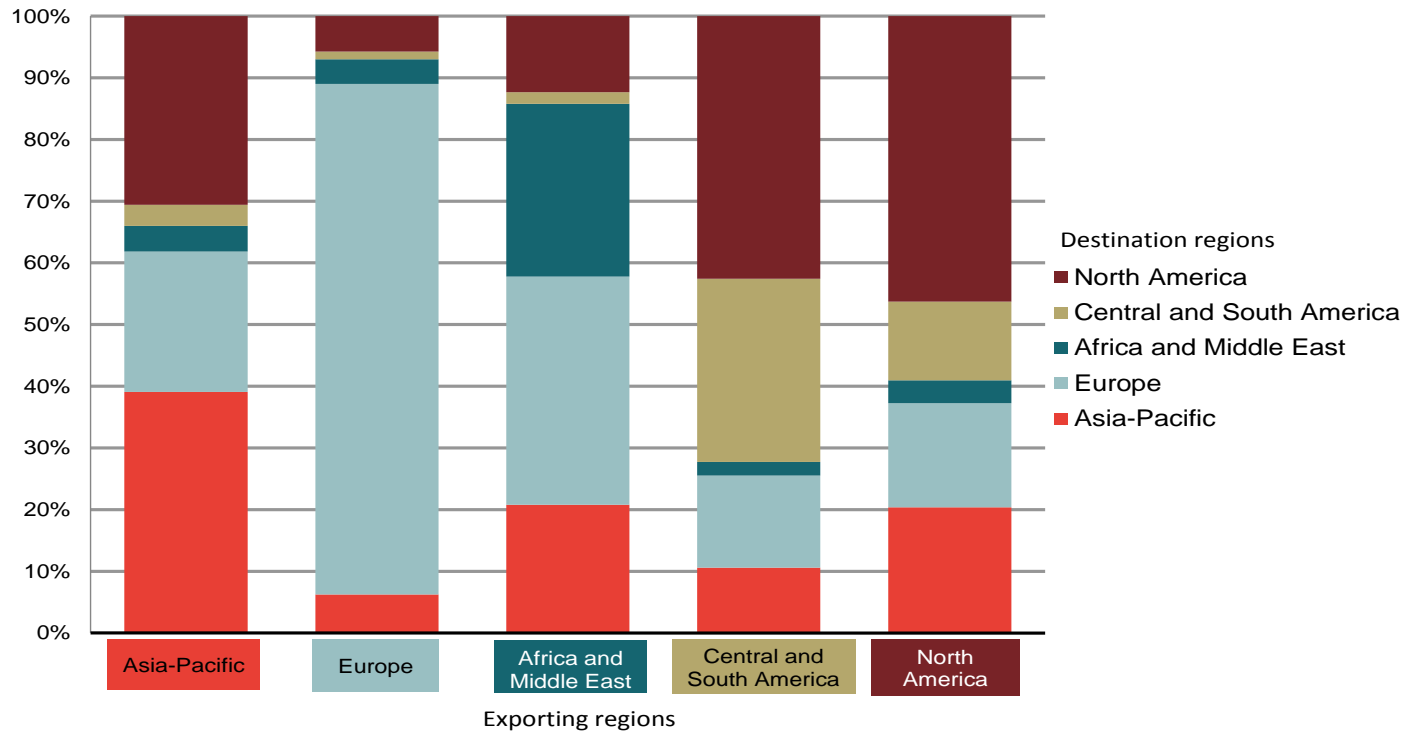


Source: Based on GEA members' data

Note: the volume per region is given by the sum of exported and imported cross-border express items

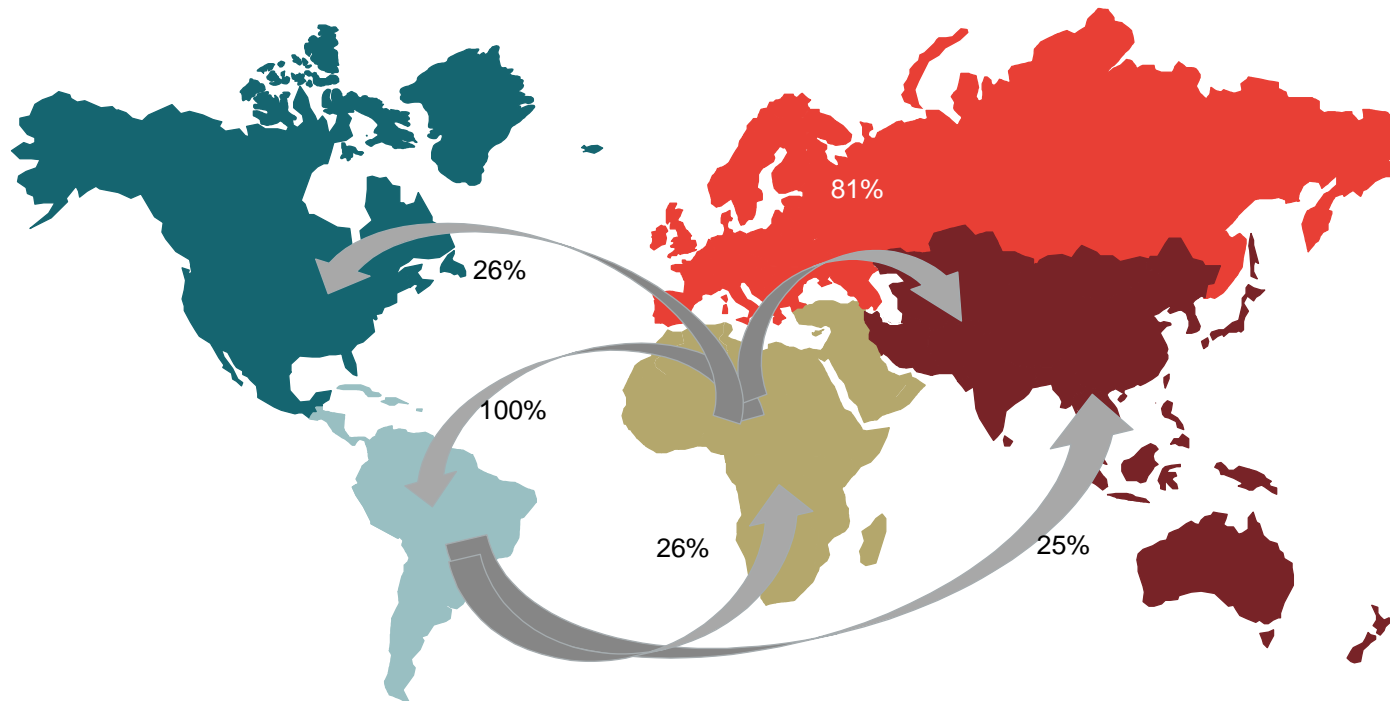
Europe includes intra-EU volumes

# Int'l express deliveries between regions 2013



Source: Source: Based on GEA members' data

# Top 5 inter-regional flows 2011-2013

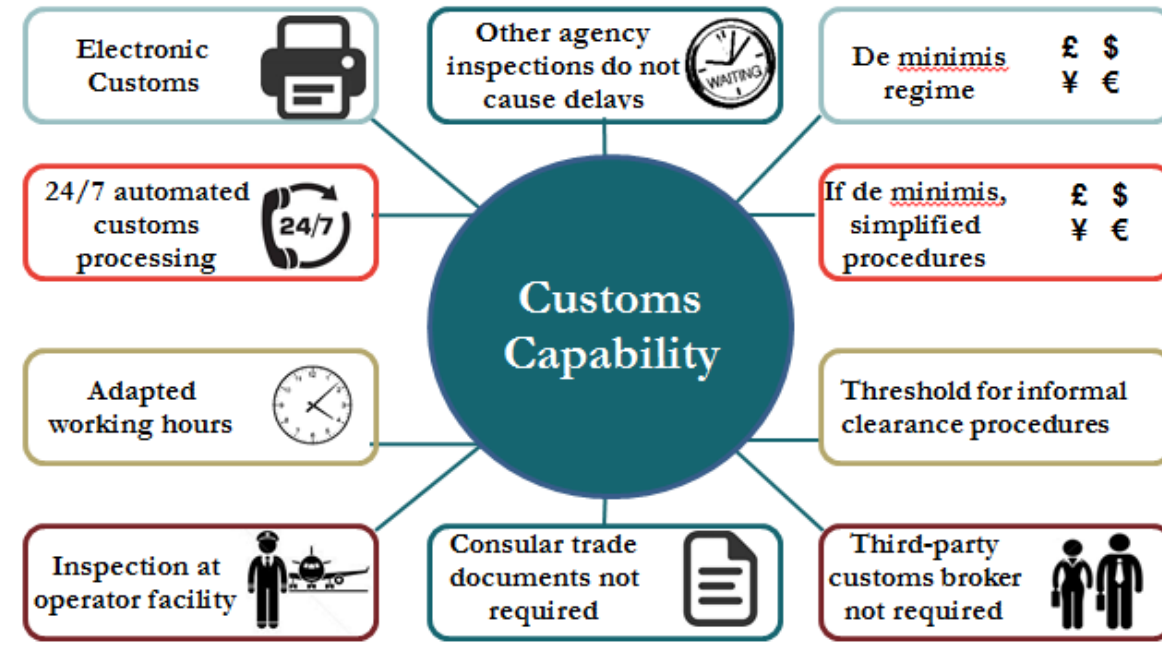


Source: Based on GEA members' data

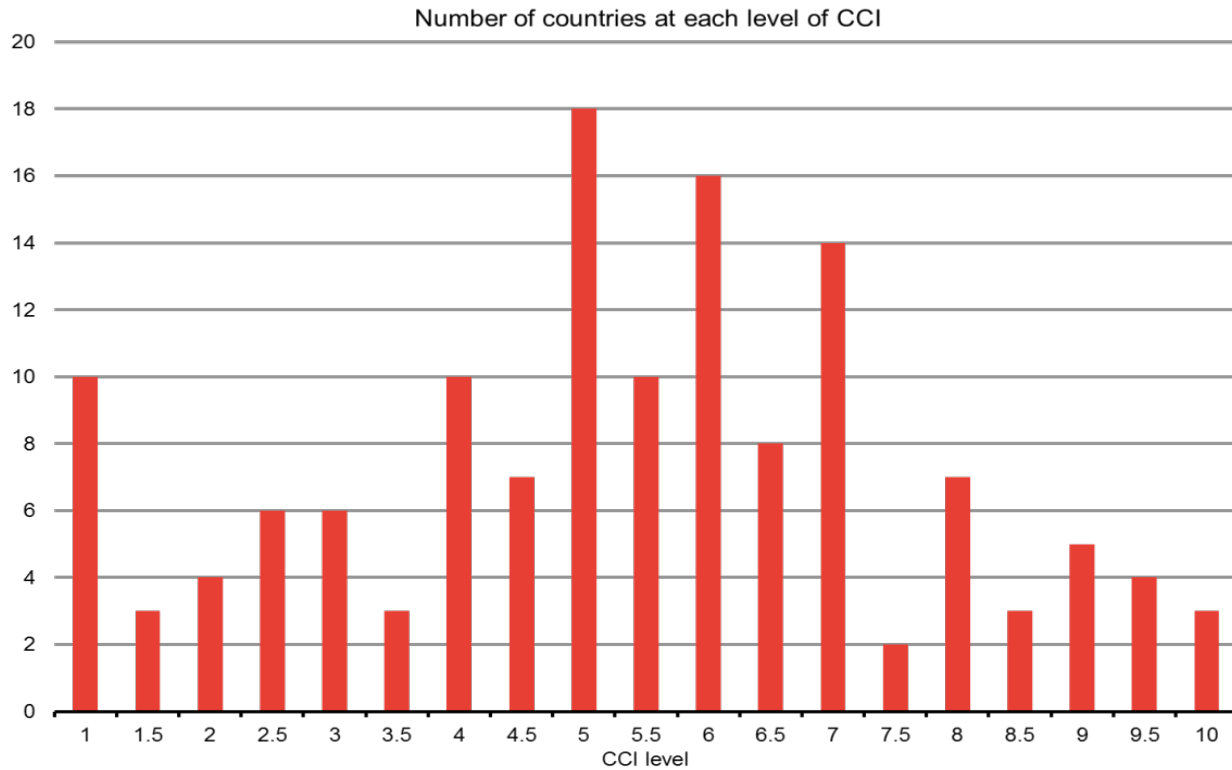
# Inter-regional flows: Growth 2011-13

<b>To From</b>	<b>Asia-Pacific</b>	<b>Europe</b>	<b>Africa and Middle East</b>	<b>Central and South America</b>	<b>North America</b>
<b>Africa and Middle East</b>	81%	15%	14%	100%	27%
<b>Central and S o u t h America</b>	25%	0%	26%	-4%	-2%
<b>Asia - Pacific</b>	11%	22%	21%	18%	4%
<b>Europe</b>	5%	12%	5%	-5%	8%
<b>North America</b>	4%	-2%	4%	0%	0%

# Customs Capability Index



# Distribution of countries across CCI indices



Source: GEA data, Frontier calculations



## Average impact of improving CCI score by 1 on exports, imports and trade

Institutions-related control variable:	World Bank Ease of Business	World Bank LPI Infrastructure	Both
CCI Export - origin	4.8%	6.0%	5.0%
CCI Import - destination	4.5%	4.6%	3.7%
Average Impact on Trade	4.7%	5.3%	4.4%

# CONCLUSIONS

- Biggest growth in South-South and South-North trade lanes
- Improving TF would boost this growth