Under the Integrated Framework (IF), Djibouti undertook a Diagnostic Trade Integration Study (DTIS) [1] which was validated in May 2004. The DTIS recommendations were incorporated into the first Poverty Reduction Strategy Paper (PRSP) for 2004. Subsequently, Djibouti benefited from two Window II projects which were implemented by ITC. These included a capacity-building project for the Ministry of Trade and Industry and the National Investment Promotion Agency, to enhance technical expertise, institutional capacity and help Djibouti to integrate into the multilateral trading system. The second project on tourism was to help promote Djibouti, and enhance human resource skills through staff training at the Ministry of Tourism and for the tourist guides.

The DTIS has also been incorporated into the National Initiative for Social Development 2008?2012 (NISD).

**Main Projects Ongoing**

**Description of the projects (objectives and interventions):**

Under the EIF, Djibouti is implementing its Tier 1 "Support to National Implementation Arrangements (NIAs)" project since July 2011, supporting a coordinated approach to trade integration, with the assistance of an International Trade Advisor.
Djibouti’s DTIS Update (DTISU) was approved in October 2013 with the support from UNCTAD as the Main implementing Entity (MIE). The DTISU will take into account the various changes in the economic, institutional and socio-political environment since the last study in 2004.

Main progresses to date:

Coordinating bodies for trade-related resources have been established.

The Ministry of Trade is implementing the national strategy and a number of action priorities have been done including the reform of the “Code de Commerce”. Meetings with donors and partner agencies (UNDP, IMF, AFD, EU) have been convened to raise awareness on the need to support trade in Djibouti and to coordinate actions. Furthermore, two information and awareness-raising workshops targeting senior executive directors and members of the National Steering Committee were organized.

In 2012, the EIF National Implementation Unit (NIU) negotiated through their Minister of Trade and Industry, a public budget line in the Finance Act 2013-2014 to fund the implementation of the National Trade Strategy.

On 23 March 2014, the High National Council of Public-Private Dialogue was launched with the aim to improve the business environment in Djibouti. The High-level event bringing together Members of Government, the National Chamber of Commerce, private sector operators and policy makers in the public sector was organized by the Ministry of Economy and Finance and supported by the EIF programme in Djibouti. As part of the EIF Tier 1 project objectives in Djibouti, the High National Council of Public-Private Dialogue will support the programme’s efforts in using trade as a tool for national economic growth and development. The platform will also support the coordinated assistance to priorities identified in the DTISU.

Outlook:

The DTISU underway with the support of UNCTAD will assess the implementation of the National Trade Strategy.

After finalization of the DTISU, the EIF NIU will work to develop a Medium Term Programme.

A Tier 2 project proposal on fisheries is under preparation.

Results

A Decree (N2012-0138/PR/MEFIP) was passed that established the High National Council of Public-Private Dialogue, which was launched on 23 March 2014, with the aim to improve the business environment in Djibouti. The High-level event which brought together Members of Government, the National Chamber of Commerce, private sector operators and policy makers in the public sector was organized by the Ministry of Economy and Finance and supported by the EIF programme in Djibouti. As part of the EIF Tier 1 project objectives in Djibouti, the High National Council of Public-Private Dialogue will support the programme’s efforts in using trade as a tool for national economic growth and development. The platform will also support the coordinated assistance to priorities identified in the DTISU.

Links

Djibouti, Enhanced Integrated Framework

State of implementation

<table>
<thead>
<tr>
<th>TIER 1 OUTCOME AND INDICATORS</th>
<th>Outcome 1: Sufficient institutional and management capacity built in Djibouti to formulate and implement trade-related strategies and implementation plans</th>
</tr>
</thead>
<tbody>
<tr>
<td>Outcome 1 indicators</td>
<td>Baseline</td>
</tr>
<tr>
<td>O1.1: Support to NIAs (Y/N)</td>
<td>No</td>
</tr>
<tr>
<td>O1.2: DTIS Action Matrix (Date)</td>
<td>No</td>
</tr>
<tr>
<td>O1.3: Fiduciary capacity (1-5)</td>
<td>N/A</td>
</tr>
<tr>
<td>O1.4: Trade strategy updated (Y/N)</td>
<td>No</td>
</tr>
<tr>
<td>O1.5: Trade Strategy quality (1-5)</td>
<td>5</td>
</tr>
<tr>
<td>O1.6 Trade strategy implemented (1-5)</td>
<td>5</td>
</tr>
</tbody>
</table>

**Outcome 2:** Djibouti mainstreams trade into its national development strategies and plans

<table>
<thead>
<tr>
<th>Outcome 2 indicators</th>
<th>Baseline</th>
<th>'10</th>
<th>'11</th>
<th>'12</th>
</tr>
</thead>
<tbody>
<tr>
<td>O2.1: Trade in the National Development Plan (1-5)</td>
<td>3</td>
<td>3</td>
<td>3</td>
<td>3</td>
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<tr>
<td>O2.2: Trade in Productive Sector Strategies (Y/N)</td>
<td>Yes</td>
<td>Yes</td>
<td>Yes</td>
<td>Yes</td>
</tr>
<tr>
<td>O2.3: Public-Private Dialogue (1-5)</td>
<td>5</td>
<td>5</td>
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</tbody>
</table>

**Outcome 3:** Coordinated delivery of trade-related resources (funding, TA, etc.) by donors and implementing agencies to implement Djibouti's priorities following the adoption of the DTIS Action Matrix

<table>
<thead>
<tr>
<th>Outcome 3 indicators</th>
<th>Baseline</th>
<th>'10</th>
<th>'11</th>
<th>'12</th>
</tr>
</thead>
<tbody>
<tr>
<td>O3.1: Annual joint sector implementation overview (Y/N)</td>
<td>Yes</td>
<td>Yes</td>
<td>Yes</td>
<td>Yes</td>
</tr>
<tr>
<td>O3.2: Frequency of Government-Donor consultation in trade (1-5)</td>
<td>5</td>
<td>5</td>
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<tr>
<td>O3.3: UN-CEB Cluster activities based on DTIS Action Matrix (Y/N)</td>
<td>No</td>
<td>No</td>
<td>No</td>
<td>No</td>
</tr>
<tr>
<td>O3.4: Joint donor initiatives in trade (Y/N)</td>
<td>No</td>
<td>No</td>
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</tr>
</tbody>
</table>

**Outcome 4:** Djibouti secures resources in support of initiatives that address DTIS Action Matrix priorities

<table>
<thead>
<tr>
<th>Outcome 4 indicators</th>
<th>Baseline</th>
<th>'10</th>
<th>'11</th>
<th>'12</th>
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<tbody>
<tr>
<td>O4.1: Medium-term Programme (1-5)</td>
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</table>
Financial information

<table>
<thead>
<tr>
<th>O4.2: Government budget contribution (Y/N)</th>
<th></th>
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<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>No</td>
<td>No</td>
<td>No</td>
<td>No</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>O4.4: Number and amount of projects funded from DTIS Action Matrix (in US$ million)</th>
</tr>
</thead>
<tbody>
<tr>
<td>0</td>
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</tbody>
</table>

**DTIS Update**

Starting date / End date
Approved Budget 100,000
Board Approval Date 01/06/2011
Disbursement 0
Expenditure Reported 0
MOU Approval Date
MOU Expiry Date
Phase: Implementation

**NIA Support through ITA**

Starting date / End date 02/12/2011
Approved Budget 400,000
Board Approval Date 01/06/2011
Disbursement 360,331
Expenditure Reported 360,331
MOU Approval Date 02/12/2011
MOU Expiry Date 22/03/2015
Phase: Completed

**DTIS Update**

Starting date / End date 04/10/2013
Approved Budget 200,000
Board Approval Date 01/06/2011
Disbursement 200,000
Expenditure Reported 120,459
MOU Approval Date 08/10/2013
MOU Expiry Date 28/02/2015
Phase: Implementation
NIA Support

Starting date / End date
04/10/2011
Approved Budget
1,084,590
Board Approval Date
01/06/2011
Disbursement
934,590
Expenditure Reported
785,240
MOU Approval Date
30/09/2011
MOU Expiry Date
31/03/2015
Phase:
Implementation

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